



# City of Rochester Hills

## Debt Detail Listing By Type

**Local Unit Code 63-2185**

Data as of: 12/31/2015

**Pledged Revenue Source: User Fee Revenue**

Debt Type	County Contractual Sewer & Water			
<b>Debt Series:</b> 2014A	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$0.00
<b>Debt Name:</b> OMID Bonds, Series 2014A				<b>City Amount:</b> \$1,293,344.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$1,192,343.40
<b>Dated Date:</b> 1/1/2014	<b>Low Rate:</b> 2.00%	<b>High Rate:</b> 3.50%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%
<b>Debt Series:</b> 2014B	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$0.00
<b>Debt Name:</b> OMID Bonds, Series 2014				<b>City Amount:</b> \$1,515,701.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$1,387,667.98
<b>Dated Date:</b> 1/1/2014	<b>Low Rate:</b> 2.50%	<b>High Rate:</b> 2.50%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%
<b>Debt Type</b>	<b>County Contractual Sewer &amp; Water Bonds - Act 342</b>			
<b>Debt Series:</b> 2010C	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$6,731,484.20
<b>Debt Name:</b> OMID Bonds, Series 2010B				<b>City Amount:</b> \$866,484.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$686,074.43
<b>Dated Date:</b> 5/1/2010	<b>Low Rate:</b> 1.15%	<b>High Rate:</b> 5.90%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%
<b>Debt Series:</b> 2010D	<b>ID Number:</b>	<b>Fund Number:</b> 595	<b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$26,076,000.00
<b>Debt Name:</b> OMID Bonds, Series 2010A SRF				<b>City Amount:</b> \$3,372,305.00
		<b>Paying Agent</b>		<b>City Remaining Principal:</b> \$2,681,281.35
<b>Dated Date:</b> 2/1/2010	<b>Low Rate:</b> 2.50%	<b>High Rate:</b> 2.50%	<b>Oakland County</b>	<b>City Share:</b> 12.93260%



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### Pledged Revenue Source: **User Fee Revenue**

<b>Debt Series:</b>	2011A	<b>ID Number:</b>		<b>Fund Number:</b> 595	<b>Full Debt Issued:</b>	\$31,226,153.00
				<b>Debt Status:</b> Active	<b>City Amount:</b>	\$4,053,689.00
<b>Debt Name:</b>	OMID Bonds, Series 2011 SRF				<b>City Remaining Principal:</b>	\$2,002,497.89
				<b><u>Paying Agent</u></b>		
<b>Dated Date:</b>	1/1/2012	<b>Low Rate:</b>	2.50%	<b>Oakland County</b>	<b>City Share:</b>	12.93260%
		<b>High Rate:</b>	2.50%			
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<b>Debt Series:</b>	2012B	<b>ID Number:</b>		<b>Fund Number:</b> 595	<b>Full Debt Issued:</b>	\$1,975,000.00
				<b>Debt Status:</b> Active	<b>City Amount:</b>	\$1,975,000.00
<b>Debt Name:</b>	OC Water and Sewer Disposal System Refunding Bonds, Series 2012-Ext 5				<b>City Remaining Principal:</b>	\$1,205,000.00
				<b><u>Paying Agent</u></b>		
<b>Dated Date:</b>	9/1/2012	<b>Low Rate:</b>	1.50%	<b>Huntington National Bank</b>	<b>City Share:</b>	100.00000%
		<b>High Rate:</b>	2.75%			
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<b>Debt Series:</b>	2013A	<b>ID Number:</b>		<b>Fund Number:</b> 595	<b>Full Debt Issued:</b>	\$79,170,000.00
				<b>Debt Status:</b> Active	<b>City Amount:</b>	\$10,238,739.42
<b>Debt Name:</b>	OMID Bonds, Series 2013A				<b>City Remaining Principal:</b>	\$8,110,382.05
				<b><u>Paying Agent</u></b>		
<b>Dated Date:</b>	1/1/2013	<b>Low Rate:</b>	2.50%	<b>Oakland County</b>	<b>City Share:</b>	0.00000%
		<b>High Rate:</b>	2.50%			

### Pledged Revenue Source: **Unlimited Millage**

<b>Debt Type</b>	<b>GOULT Refunding</b>					
<b>Debt Series:</b>	2010A	<b>ID Number:</b>		<b>Fund Number:</b> 369	<b>Full Debt Issued:</b>	\$6,870,000.00
				<b>Debt Status:</b> Active	<b>City Amount:</b>	\$6,870,000.00
<b>Debt Name:</b>	General Obligation Unlimited Tax Refunding Bonds - OPC Building				<b>City Remaining Principal:</b>	\$3,450,000.00
				<b><u>Paying Agent</u></b>		
<b>Dated Date:</b>	2/16/2010	<b>Low Rate:</b>	2.00%	<b>Huntington National Bank</b>	<b>City Share:</b>	100.00000%
		<b>High Rate:</b>	4.50%			



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Data as of: 12/31/2015

Pledged Revenue Source: **Special Assessment**

Debt Type: **Special Assessment Public Improvement**

<b>Debt Series:</b> 2001D	<b>ID Number:</b>	<b>Fund Number:</b> 314	<b>Full Debt Issued:</b> \$1,150,000.00
<b>Debt Name:</b> Public Improvement Special Assessment Bonds		<b>Debt Status:</b> Active	<b>City Amount:</b> \$1,150,000.00
		<b>Paying Agent</b>	<b>City Remaining Principal:</b> \$0.00
<b>Dated Date:</b> 9/1/2001	<b>Low Rate:</b> 3.00%	<b>US Bank</b>	<b>City Share:</b> 100.00000%
	<b>High Rate:</b> 4.70%		



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Local Unit Code 63-2185

Data as of: 12/31/2015

Pledged Revenue Source: **Limited Tax Millage**

Debt Type		County Contractual Building Authority			
<b>Debt Series:</b>	2012A	<b>ID Number:</b>		<b>Fund Number:</b> 631 <b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$2,325,000.00
<b>Debt Name:</b>	OC Bldg Authority Refunding Bonds, Series 2012-RH Substation			<b>City Amount:</b> \$2,325,000.00	
			<b>Paying Agent</b>	<b>City Remaining Principal:</b> \$1,115,000.00	
<b>Dated Date:</b>	8/1/2012	<b>Low Rate:</b> 1.50% <b>High Rate:</b> 2.30%	Oakland County	<b>City Share:</b> 100.00000%	
Debt Type		General Obligation/Special Assessment			
<b>Debt Series:</b>	2001C	<b>ID Number:</b>		<b>Fund Number:</b> 314 <b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$1,325,000.00
<b>Debt Name:</b>	Public Improvement City Share Bonds			<b>City Amount:</b> \$1,325,000.00	
			<b>Paying Agent</b>	<b>City Remaining Principal:</b> \$0.00	
<b>Dated Date:</b>	9/1/2001	<b>Low Rate:</b> 2.60% <b>High Rate:</b> 4.70%	US Bank	<b>City Share:</b> 100.00000%	
Debt Type		GOLT Bldg Authority Refunding			
<b>Debt Series:</b>	2010B	<b>ID Number:</b>		<b>Fund Number:</b> 393 <b>Debt Status:</b> Active	<b>Full Debt Issued:</b> \$8,395,574.72
<b>Debt Name:</b>	Bldg Authority Refunding Bonds - City Hall			<b>City Amount:</b> \$8,395,574.72	
			<b>Paying Agent</b>	<b>City Remaining Principal:</b> \$3,840,000.00	
<b>Dated Date:</b>	6/23/2010	<b>Low Rate:</b> 2.00% <b>High Rate:</b> 4.00%	Huntington National Bank	<b>City Share:</b> 100.00000%	



City of Rochester Hills  
Debt Detail Listing By Type

Local Unit Code 63-2185

Data as of: 12/31/2015

Pledged Revenue Source: **Limited Tax Millage**

Debt Type	GOLT Capital Improvement			
<b>Debt Series:</b> 2011B	<b>ID Number:</b>	<b>Fund Number:</b> 394	<b>Full Debt Issued:</b>	\$2,270,000.00
<b>Debt Name:</b> Capital Improvement Refunding Bonds, Series 2011		<b>Debt Status:</b> Active	<b>City Amount:</b>	\$2,270,000.00
		<b>Paying Agent</b>	<b>City Remaining Principal:</b>	\$495,000.00
<b>Dated Date:</b> 10/18/2011	<b>Low Rate:</b> 2.00%	<b>High Rate:</b> 4.00%	<b>Huntington National Bank</b>	<b>City Share:</b> 100.00000%

Pledged Revenue Source: **Drain Millage**

Debt Type	County Contractual Chapter 20 Drains			
<b>Debt Series:</b> 2013B	<b>ID Number:</b>	<b>Fund Number:</b> 331	<b>Full Debt Issued:</b>	\$2,235,000.00
<b>Debt Name:</b> Rewold Drain Refunding Bonds, Series 2013		<b>Debt Status:</b> Active	<b>City Amount:</b>	\$2,235,000.00
		<b>Paying Agent</b>	<b>City Remaining Principal:</b>	\$1,755,000.00
<b>Dated Date:</b> 2/27/2013	<b>Low Rate:</b> 2.00%	<b>High Rate:</b> 2.25%	<b>Oakland County</b>	<b>City Share:</b> 100.00000%

Pledged Revenue Source: **Act 51 Pledge**

Debt Type	Michigan Transportation Fund			
<b>Debt Series:</b> 2001B	<b>ID Number:</b>	<b>Fund Number:</b> 313	<b>Full Debt Issued:</b>	\$2,365,000.00
<b>Debt Name:</b> Michigan Transportation Fund Bond MTF		<b>Debt Status:</b> Active	<b>City Amount:</b>	\$2,365,000.00
		<b>Paying Agent</b>	<b>City Remaining Principal:</b>	\$0.00
<b>Dated Date:</b> 8/1/2001	<b>Low Rate:</b> 4.25%	<b>High Rate:</b> 4.60%	<b>US Bank</b>	<b>City Share:</b> 100.00000%



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City of Rochester Hills  
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**Local Unit Code 63-2185**

**Data as of: 12/31/2015**

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**Total Outstanding Principal \$27,920,247**